

Second Edition of the Roadmap- *Roadmap for Oil and Gas in SA*

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Roundtable Meeting

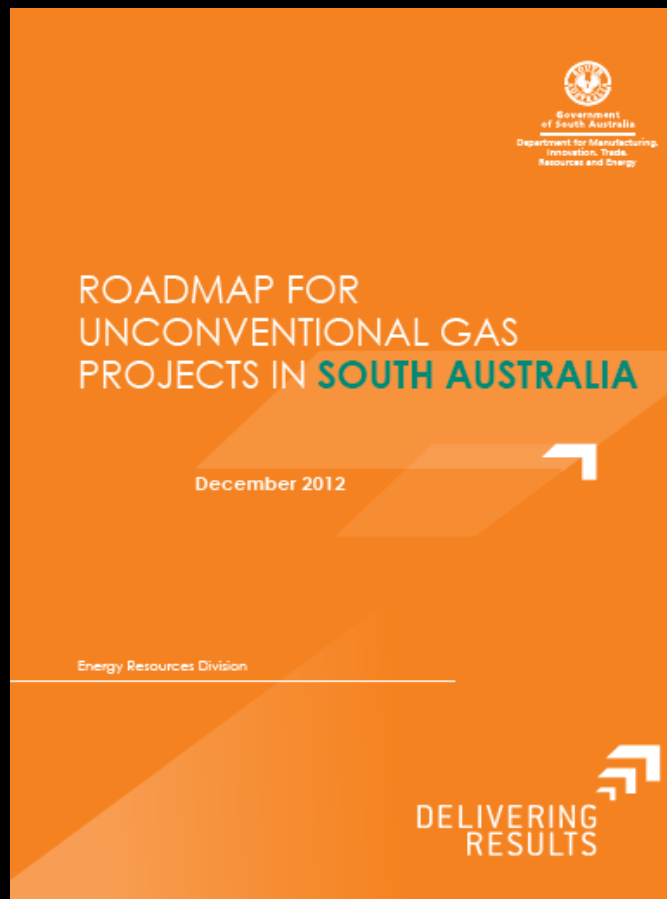
1 December 2016

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Roadmap #2 Scope:

- oil and gas in South Australia,
- on and offshore.



Executive Summary

1 Introduction

2 Roadmap Scorecard

3 On and offshore oil and gas plays

4 International & Domestic Energy Market Opportunities

5 Energy Storage

6 Oil and Gas Projects

7 The Public Debate

8 Regulation & Environment

9 Investment Settings

10 Economic Modelling

11 Service & Supply Sectors and Capacity Building

12 Infrastructure

13 Recommendations

Glossary

References

Appendix 1 – FAQs

Appendix 2 – Roundtable Participants

Timeline and process

- *Same approach as in 2012 – a Preliminary Draft and a final Draft will be circulated to all Roundtable members for speedy review;*
- *However in 2016-17 we will send out each Chapter as it is ready for speedy turn around;*
- *Will have first chapters for review by January 2017;*
- *Output - hardcopy book, PDF with hyperlinks on website, story maps and web enabling*

Timeline for Roadmap 2 nd Edition	Deadline
Plan structure and content, assign ERD team captains/chapter coordinators, seek commitment and content from proposed external contributors	Early December 2016
Present draft structure to Roundtable members at roundtable meeting.	Today
Incorporate new priorities/progress/actions and content arising from WG/Roundtable meetings. Determine if external contributors willing to assist.	Mid December 2016
Develop Chapters - write text, draft figures	Ongoing to end May 2017
Send completed Preliminary Draft Chapters to Roundtable members for prompt review. Correct chapters and DTP – send DTP version to Roundtable Members for final review	June 2017
Hold Roundtable Meeting to incorporate feedback, develop & rank recommendations for Boston Analysis	Early July 2017
Undertake Boston Analysis of recommendations, finalise Chapter 13 - Recommendations, circulate for comment	End July 2017
Finalise all content and compile into final publication	September 2017
Print new edition, develop Roadmap web page, story maps	October 2017
Launch new edition	Nov/Dec 2017

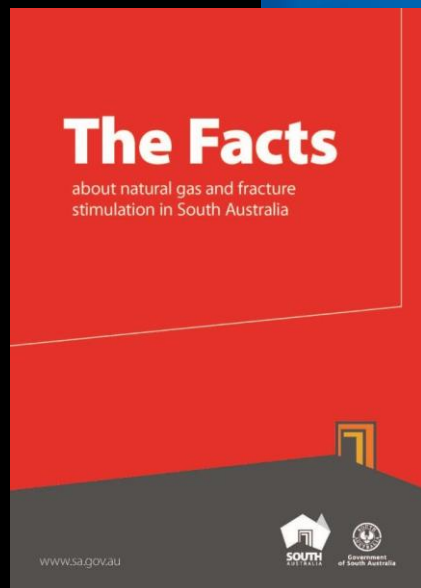
About content

- **Content will be evidence based and factual – science (geology, environmental science etc.) and engineering focus.**

- **New content:**

- **The Public Debate - a chapter which reflects DSD's role to inform public debate as an organisation concerned about potential impacts to the environment. The importance of gas as a transition fuel will be included.**
- **Energy Storage - Gas, CNG, LNG, subsurface gas storage, batteries, pumped hydro etc.**
- **Service & Supply Sectors and Capacity Building**
- **Conclusions of Working Groups – GHG detection etc.**

Energy Resources Division have final say on what constitutes appropriate content



What can you do to help?

- *Contribute content – please talk to myself or Barry today or email us after the meeting.*
- *All roundtable members will be emailed Preliminary and final Draft Chapters for speedy review.*
- *Attend the next Roundtable meeting – in mid 2017 – to contribute to the review of recommendations and progress made.*
- *Tight timelines from now on to deliver new edition by end 2017!*

South Australia's door is open.

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petroleum jurisdiction in
Australia by Fraser Institute**

**Bight Basin attracting billions
in exploration investment**

**Cooper Basin
remains Australia's
largest onshore oil
and gas province**

**A framework placing
local companies into
a global supply chain**

**Australia's first
roadmap for
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